Financial Security Research Symposium  
September 7, 2016

8:15 - 9:00  Registration and coffee

9:00 - 9:10  Introductory Comments (5 minutes each - SSA and Treasury)

9:10 - 10:15  **Assessing Financial Preparedness and Retirement Security**  
Moderator: **Karen Dynan**  
Assistant Secretary for Economic Policy and Chief Economist, U.S. Department of the Treasury  
Opening Comments by Moderator (10 minutes)  
Panel Presentations (12 minutes each)  
- **Leandro Carvalho**, Economist, Center for Economic and Social Research, University of Southern California  
- **Susann Rohwedder**, Associate Director, RAND Center for the Study of Aging; Senior Economist, RAND  
- **Susan Houseman**, Senior Economist, W. E. Upjohn Institute for Employment Research  
- **Olivia S. Mitchell**, International Foundation of Employee Benefit Plans Professor, University of Pennsylvania  
Closing Comments by Moderator (2 minutes)  
Q&A (5 minutes)

10:15 - 10:30  Break

10:30 - 11:35  **Understanding Social Security**  
Moderator: **Virginia Reno**  
Deputy Commissioner, Retirement and Disability Policy, Social Security Administration  
Opening Comments by Moderator (10 minutes)  
Panel Presentations (12 minutes each)  
- **Arie Kapteyn**, Research Professor of Economics; Director, Center for Economics and Social Research, USC  
- **Kathleen McGarry**, Chair, Department of Economics, University of California, Los Angeles  
- **Barbara Smith**, Social Security Administration and **Kenneth Couch**, Professor of Economics, University of Connecticut  
- **Lila Rabinovich**, Director, Policy and Development, Center for Economic and Social Research East  
Closing Comments by Moderator (2 minutes)  
Q&A (5 minutes)

11:35 - 11:50  Break to pick-up lunch

11:50 - 12:05  **Carolyn W. Colvin**, Acting Commissioner, Social Security Administration

12:05 - 12:50  Keynote Address: **William Spriggs**, Chief Economist AFL-CIO and Professor, Howard University

1:00 - 2:05  **Other Sources of Financial Security**  
Moderator: **J. Mark Iwry**  
Senior Advisor to the Secretary; Deputy Assistant Secretary for Retirement and Health Policy, U.S. Dept of the Treasury  
Opening Comments by Moderator (10 minutes)  
Panel Presentations (12 minutes each)  
- **Stephanie Moulton**, Associate Professor, John Glenn College of Public Affairs, Ohio State University  
- **Jack VanDerhei**, Research Director, Employee Benefit Research Institute  
- **William G. Gale**, Senior Fellow - Economic Studies, Director - Retirement Security Project, Brookings Institution  
- **John Laitner**, Director, Michigan Retirement Research Center and Professor of Economics, University of Michigan  
Closing Comments by Moderator (2 minutes)  
Q&A (5 minutes)

2:05 - 2:20  Break

2:20 - 3:35  **Future Directions for Research**  
Moderator: **John Phillips**  
Associate Commissioner Office of Research, Evaluation, and Statistics, Social Security Administration  
Opening Comments by Moderator (10 minutes)  
Panel Presentations (12 minutes each)  
- **Barry Bosworth**, Senior Fellow - Economic Studies, Brookings Institution  
- **Gail Hillebrand**, Associate Director for Consumer Education and Engagement, Consumer Financial Protection Bureau  
- **Rochelle W. Martinez**, Statistician, Statistical and Science Policy Branch, Office of Management and Budget  
- **William J. Congdon**, Social and Behavioral Sciences Team Fellow, General Services Administration  
Closing Comments by Moderator (2 minutes)  
Q&A (5 minutes)

3:35 - 3:55  Closing Comments (10 minutes each - SSA and Treasury)